

ALLTRAX Inc. 1111 Cheney Creek Road Grants Pass, OR 97527 Voice: 541.476.3565 Fax: 541.476.3566

# Controller Pro Instruction Manual

#### **These instructions cover:**

- Installing Controller Pro
- Programming
- Troubleshooting

Doc#	Doc120-017	Revision:	D	ECO:	102208
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Note: Document revision history and EC information also located in "Revision History" section on page 3



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## **Table of Contents**

1.1. Revision History:       3         1.2. References:       3         1.3. Glossary:       3         2. Warnings:       4         3. Controller Pro Installation:       4         4. Installing the Adapter Cable       6         5. Powering up the controller:       6         5. Powering up the controller:       6         5.1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2. Power up in a vehicle:       7         5.2. DCX:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1. Switches and Settings       12         9.2. Throttle Response       14         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Torubleshooting       17         10. Controller Not Responding Error message       19         10.1. Controller Not Responding Error me	1.	1. Document Scope	
1.3. Glossary:       3         2. Warnings:       4         3. Controller Pro Installation:       5         4. Installing the Adapter Cable       6         5. Powering up the controller:       6         5. 1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2. Power up in a vehicle:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1.1. Switches and Settings       12         9.2.1. Throttle Sensor Types       14         9.3.1. Monitor       16         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Controller Not Responding Error message       19         10.1. Controller Not Responding Error message       19		1.1. Revision History:	
2. Warnings:       4         3. Controller Pro Installation:       5         4. Installing the Adapter Cable       6         5. Powering up the controller:       6         5. Powering up the controller:       6         5. 1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2. Power up in a vehicle:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1.1. Switches and Settings       12         9.2. Throttle Response       14         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Controller Not Responding Error message       19		1.2. References:	
3. Controller Pro Installation:       5         4. Installing the Adapter Cable       6         5. Powering up the controller:       6         5.1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2.1. AXE:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         5.2.3. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Switches and Settings       12         9.2. Throttle Response       14         9.2.1. Throttle Sensor Types       14         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19		1.3. Glossary:	
4. Installing the Adapter Cable       6         5. Powering up the controller:       6         5.1. Power up outside of a vehicle       6         5.1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2. Power up in a vehicle:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide.       8         8. Upgrading Controller Software       9         9. The Interface.       11         9.1. Switches and Settings.       12         9.2. Throttle Response.       14         9.2.1. Throttle Sensor Types       14         9.3.1. Monitor.       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19	2.	2. Warnings:	
5. Powering up the controller:       6         5.1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2. Power up in a vehicle:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1. Switches and Settings       12         9.2. Throttle Response       14         9.2.1. Throttle Sensor Types       14         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19	3.	3. Controller Pro Installation:	5
5.1. Power up outside of a vehicle       6         5.1.1. AXE:       6         5.1.2. DCX:       7         5.2. Power up in a vehicle:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1. Throttle Response       14         9.2.1. Throttle Sensor Types       14         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19	4	4. Installing the Adapter Cable	6
5.1.1.       AXE:       6         5.1.2.       DCX:       7         5.2. Power up in a vehicle:       7         5.2.1.       AXE:       7         5.2.2.       DCX:       7         6.       Getting Started       8         7.       Quick Programming Guide       8         8.       Upgrading Controller Software       9         9.       The Interface       9         9.       The Interface       11         9.1.1.       Switches and Settings       12         9.2.1.       Throttle Response       14         9.2.1.       Throttle Sensor Types       14         9.3.1.       Monitor       16         9.3.2.       Interval       16         9.3.3.       Gauges       17         10.       Troubleshooting       19         10.1. Controller Not Responding Error message       19	5.	5. Powering up the controller:	6
5.1.2.       DCX:       7         5.2. Power up in a vehicle:       7         5.2.1.       AXE:       7         5.2.2.       DCX:       7         6.       Getting Started       8         7.       Quick Programming Guide.       8         8.       Upgrading Controller Software       9         9.       The Interface.       11         9.1.       Control Panel.       11         9.1.1.       Switches and Settings.       12         9.2.       Throttle Response.       14         9.1.1.       Throttle Sensor Types       14         9.3.1.       Monitor       16         9.3.2.       Interval       16         9.3.3.       Gauges.       17         10.       Troubleshooting       19         10.1. Controller Not Responding Error message       19		5.1. Power up outside of a vehicle	
5.2. Power up in a vehicle:       7         5.2.1. AXE:       7         5.2.2. DCX:       7         6. Getting Started       8         7. Quick Programming Guide       8         8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1.1. Switches and Settings       12         9.2. Throttle Response       14         9.2.1. Throttle Sensor Types       14         9.3. Monitor       16         9.3.1. Monitor       16         9.3.3. Gauges       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19		5.1.1. AXE:	
5.2.1.       AXE:       7         5.2.2.       DCX:       7         6.       Getting Started       8         7.       Quick Programming Guide.       8         8.       Upgrading Controller Software       9         9.       The Interface.       11         9.1.1.       Switches and Settings.       12         9.2. Throttle Response.       14         9.2.1.       Throttle Sensor Types       14         9.3.1.       Monitor.       16         9.3.2.       Interval       16         9.3.3.       Gauges.       17         10.       Troubleshooting       19         10.1. Controller Not Responding Error message       19		5.1.2. DCX:	
5.2.2.       DCX:       7         6.       Getting Started       8         7.       Quick Programming Guide       8         8.       Upgrading Controller Software       9         9.       The Interface       9         9.       The Interface       11         9.1.       Control Panel       11         9.1.1.       Switches and Settings       12         9.2.       Throttle Response       14         9.2.1.       Throttle Sensor Types       14         9.3.1.       Monitor       16         9.3.2.       Interval       16         9.3.3.       Gauges       17         10.       Troubleshooting       19         10.1.       Controller Not Responding Error message       19		5.2. Power up in a vehicle:	
6. Getting Started87. Quick Programming Guide88. Upgrading Controller Software99. The Interface119.1. Control Panel119.1.1. Switches and Settings129.2. Throttle Response149.3. Monitor169.3.1. Monitor169.3.2. Interval169.3.3. Gauges1710. Troubleshooting1910.1. Controller Not Responding Error message19		5.2.1. AXE:	
7. Quick Programming Guide		5.2.2. DCX:	7
8. Upgrading Controller Software       9         9. The Interface       11         9.1. Control Panel       11         9.1.1. Switches and Settings       12         9.2. Throttle Response       14         9.2.1. Throttle Sensor Types       14         9.3.1. Monitor       16         9.3.2. Interval       16         9.3.3. Gauges       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19	6.	6. Getting Started	
9. The Interface	7.	7. Quick Programming Guide	
9.1. Control Panel.       11         9.1.1.       Switches and Settings.       12         9.2. Throttle Response.       14         9.2.1.       Throttle Sensor Types       14         9.3. Monitor.       16         9.3.1.       Monitor.       16         9.3.2.       Interval       16         9.3.3.       Gauges.       17         10.       Troubleshooting       19         10.1. Controller Not Responding Error message       19	8	8. Upgrading Controller Software	9
9.1.1.       Switches and Settings.       12         9.2.       Throttle Response.       14         9.2.1.       Throttle Sensor Types       14         9.3.       Monitor.       16         9.3.1.       Monitor.       16         9.3.2.       Interval       16         9.3.3.       Gauges       17         10.       Troubleshooting       19         10.1.       Controller Not Responding Error message       19	9.	9. The Interface	
9.2. Throttle Response.       14         9.2.1. Throttle Sensor Types       14         9.3. Monitor.       16         9.3.1. Monitor.       16         9.3.2. Interval       16         9.3.3. Gauges.       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19		9.1. Control Panel	
9.2.1.       Throttle Sensor Types       14         9.3. Monitor.       16         9.3.1.       Monitor.       16         9.3.2.       Interval       16         9.3.3.       Gauges       17         10.       Troubleshooting       19         10.1.       Controller Not Responding Error message       19		9.1.1. Switches and Settings	
9.3. Monitor.       16         9.3.1. Monitor.       16         9.3.2. Interval       16         9.3.3. Gauges.       17         10. Troubleshooting       19         10.1. Controller Not Responding Error message       19		9.2. Throttle Response	
9.3.1.       Monitor		9.2.1. Throttle Sensor Types	
9.3.2.       Interval       16         9.3.3.       Gauges       17         10.       Troubleshooting       19         10.1.       Controller Not Responding Error message       19		9.3. Monitor	
9.3.3.       Gauges		9.3.1. Monitor	
10. Troubleshooting		9.3.2. Interval	
10.1. Controller Not Responding Error message		9.3.3. Gauges	
	1	10. Troubleshooting	
		10.1. Controller Not Responding Error message	
		10.2. Changes to settings are not taking effect	



## 1. Document Scope

The following is the manual for using Alltrax's Controller Pro communications program. Controller Pro allows a computer to communicate with most Alltrax controller models. This revision document reflects using the USB to RS232 port adapter for communications to the controller. When only using the RS232 serial cable, there has been com port problems associated with various computers. A USB adapter simplifies the process and is highly recommended to use.

#### 1.1. Revision History:

At each revision, all the changes made to the document should be discussed, including the principal author of each revision should be included.

- <u>**Rev A**</u> Initial Release per EC-081106
- <u>**Rev B**</u> Added new error code, fix formatting issues, Released per EC-010507
- <u>**Rev C**</u> Changed information on ControllerPro location and DCX throttle off braking.
- <u>**Rev D**</u> Added changing COM port instructions. Per EC-102209

#### 1.2. References:

The reference documents section should contain a list of all supporting and related documents. The list should include both internal and external document reference either specifically called out in the document, or relevant documents that give more detail or background.

#### 1.3. Glossary:



## 2. Items Needed:

#### Hardware:

- A computer with Windows 98/2000/NT/XP/Vista
- A serial cable with a male DB-9 connector and USB adapter listed below.
  - o Cables to Go, Port Authority<sup>™</sup> 2 USB to Serial Adapter. <u>www.cablestogo.com</u>
  - Radio Shack, 6 Ft. (1.8m) USB-to-Serial Port Cable, Catalog #: 26-949 (Vista Capable)
  - o Sewell, USB-to-Serial Adapter. www.sewelldirect.com
  - Note: At this time, the Belkin USB-Serial Adapter Model #F5U103 does not work with Controller Pro
- A 18v minimum power source, if bench programming units.

(Two 9v batteries in series work well for this application)

#### Software:

• Controller Pro Software (see <u>http://www.alltraxinc.com/Products\_ControllerPro.html</u> and select Download Software

## 3. Warnings:

Disconnect all battery charging sources while programming the Alltrax Controller.

Any programming changes done in the vehicle should be performed with the vehicle safely disabled. Either put the drive wheels on jack stands, or position the vehicle where it is safe to drive while altering the controller.



### 4. Controller Pro Installation:

- Go to <u>http://www.alltraxinc.com/Products\_ControllerPro.html</u>
- Scroll about 1/4<sup>th</sup> of the way down until you see the green "Download Software" button.

	<ul> <li>Instruction M</li> <li>Free technica</li> </ul>		notes (Available fr	om web site)	Clic
8	Manual PDF Large File!	Download Software	Technical Note	P Download Drawing	
14		125 A			

- Click on the button.
- Save the file to your desktop.
- Whenever you want to program a controller, you need to double-click on the controller image.



## 5. Installing the Adapter Cable

• Follow the manufacturer's recommended installation instructions. This installation will require a driver CD supplied WITH the cable. Alltrax does not supply the driver software for the cable, if your cable does not come with the driver CD, contact the cable manufacturer for details.





- Remove the black 2" plug on the top of the controller to expose the DB-9 serial connector.
- Connect the adapter cable from the computer to the connector on the controller and make sure the connections are snug.

## 6. Powering up the controller:

#### 6.1. Power up outside of a vehicle

#### 6.1.1. AXE:

Connect the negative wire to the B- bus bar. The positive wire is connected to Pin 1. (See Fig 1)





#### 6.1.2. DCX:

Connect the negative wire to the B- bus bar. The positive wire is connected to Pins 5, 6, 9 and 10. (See Fig 2)



Note: Flashing red LED's may appear when the controller is powered up outside of a vehicle, this is normal and will not affect programming the controller.

#### 6.2. Power up in a vehicle:

#### 6.2.1. AXE:

In order for the AXE controller to be powered up, the key switch must be turned on and the throttle foot pedal depressed enough to close the throttle switch. The foot pedal must be depressed the entire time for programming. Once the foot pedal is released, the controller will shut down.

**Warning:** Running a series motor unloaded (ie wheels off the ground) can damage the motor. Be sure to take necessary precautions to prevent this by disconnecting the motor or removing the throttle wires for programming.

#### 6.2.2. DCX:

Turn on the key switch and put the car into Forward or Reverse.



## 7. Getting Started

Before you can talk to the Alltrax controller you need to make sure of a couple of things.

- When using the USB to DB-9 adapter cable ensure that the software drivers are installed properly.
- Any battery charging devices need to be disconnected before programming, failure to do so could damage the controller or the computer.
- The controller needs to be powered up BEFORE starting ControllerPro.exe.
- Make sure the vehicle is up on jacks or is in a safe position to be programmed while driven.
- Remove the black plug on the top of the controller to expose the DB-9 programming port on the controller.
- Controller Pro will automatically detect the settings to communicate with the controller, there is no need to set these like with previous versions of Controller Pro know as MotorControl
- Any changes made to the settings of the controller do not take effect in the controller until the Set button has been pushed.

(Note the DCX is shown for reference only – all RS232 ports are in the same location)



## 8. Quick Programming Guide

Programming the controller is a very simple operation.

- Turn on the computer
- Connect cables from computer to controller
- Power up controller
- Start ControllerPro.exe
- Change the setting(s) to the desired value.
- Press the Set button to program the changes into the controller
- Press the Refresh button to display the updated settings



## 9. Upgrading Controller Software

A majority of the Alltrax motor controllers also have the ability to be re-programmed with upgraded software. In most cases, it is not necessary to upgrade the unit's software for stock or aftermarket replacements unless a specific revision is needed for a particular application.

## Note: Upgrades are to be only done when directed to do so by Alltrax or one of its Authorized Distributors, Dealers or OEM's.

- Power up the controller and start Controller Pro (Sections 5 and 6 details)
- In the Tools menu, select Upgrade (In this example we are upgrading from Field Map 4 to Field Map 9)

😪 AllTr	ax Co	ntrolPRO	
Settings	Tools	Help	
Control	Res Upg	5.03	Mo
Conl	Wri	te Error Log	
Мо	del		

• Select the "HEX" file located on your desk top (or other location that you saved the file that was provided by Alltrax). This is the program for the controller.

Note: The HEX file name may not match the actual field map – don't confuse the "file name" with "Field Map"

ontrol Panel   Throttle Res	oonse   Monitor				
Controller Model DCX 400		Switches	isable Set		
Serial # 15366	Open				? 🔀
Field Map # 4	Look in	: 🞯 Desktop			]+
Max Output Current Under Voltage Over Voltage Throttle Up Rate Throttle Down Rate Brake Current Top Speed	Desktop My Documents My Computer	BPLY_MAP3.F Shortcut to ( Shortcut to ( Shortcut to )	Customers		
	My Network	File name:	PLY_MAP3		Open
	Places	Files of type:	Hex Files (* hex)	•	Cancel



• The Upgrade will program the unit with the new Field Map program and show the controller is writing the program into the controllers flash memory.

ntrol Panel   Throttle Res	oonse	Monitor			
Controller Model DCX 400			Switches	Pedal Disable	Set
Serial # 1 AIIT	AllTrax ControllerPRO				
Field Map # 4	/riting FL	ASH me	mory		Refresh
Settings					
Max Output Cui Under Voltage			Cancel		
Over Voltage	60.0	Volts			
Throttle Up Rate	5				
Throttle Down Rate	5		- S		
Brake Current	65	%			<b></b> :
Top Speed	100.0	%	Slow	-	

• After the program is finished writing the memory locations, hit REFRESH to re-read the program. The field map now shows the new Field Map #

ntrol Panel   Throttle Res		Manakan		
Controller Model DCX 40 Senal # 15366 Field Map # 9		wonitor	High Pedal Disable	Sel sfaults sfresh
Settings				
Max Output Current	100	%	-	1
Under Voltage	16.0	Volts	1	-0
Over Voltage	60.0	Volts	-	1
Throttle Up Rate	5		J	-1
Throttle Down Rate	5		j	-3
Brake Current	65	%		-1:
Top Speed	100.0	2	Slow	Fast



## 10. The Interface

#### 10.1. Control Panel

The Control Panel is typically the default screen Controller Pro opens to. (select control panel if not). It is where most of the changes you will make to a controller are made. To change a setting, do the following:

js Tools Help					
rol Panel   Throttle Res	ponse   I	Monitor			
ontroller Model Serial # Field Map #				ches High Pedal Disable Plug Brake Turbo 1/2 Speed Reverse	Set Defaults Refresh
ettings					
Max Output Current	0	%		J	
Under Voltage	16.0	Volts		1	
Over Voltage	30.0	Volts			
Throttle Up Rate	0			1	
Throttle Down Rate	0			1	
Brake Current	0	%		1	i
Top Speed	50.0	%	Slow	1	Fast

There are 3 tabs on the Control Panel screen that are important to programming a controller.

**Set** - This is button is what uploads any changes made to the controller. Until this button is pressed, no changes are made to the controller.

**Defaults** – This button changes the settings to the factory default mode. Set still must be pressed to change the settings in the controller

**Refresh** – This refreshes the connection if power is lost while using Controller Pro, it is also used to verify the settings were changed. If the settings change after pressing Refresh, they were not saved in the controller.



#### 10.1.1. Switches and Settings

#### High Pedal Disable – AXE and DCX Models

Checking this box enables HPD, which will prevent the controller from providing output power in the event the throttle is applied when the controller is powered on. When this box is clear, the controller will start up and provide output power, when KSI energized, if the throttle is depressed.

#### **Plug Brake – AXE and DCX Models**

#### AXE "P" models

Checking this box enable plug braking on those controllers equipped with an A2 bus bar terminal. Plug braking on AXE controllers is proportional to throttle position, reaching full braking force at about 25% of throttle travel. Deselecting this box disables plug braking. The unit will apply normal power to motor if direction is reversed. (Vehicle may jerk or spin tires if motor direction is reversed while in motion). (Plug brake takes effect after a power cycle when this option is changed)

#### **DCX Models**

Checking this box enables "throttle off braking". When the throttle pedal is returned to a zero or off position, the controller will go into a plug brake mode. This will slow the vehicle down but does not provide an regenerative functionality. The amount of braking force is controlled by the Brake Current Slider.

#### Turbo - DCX models only

This feature enables a turbo boost mode when enabled. It only goes into and stays in turbo mode when two conditions are met. The throttle position is at 100% for at least 1 second and the controller is not in current limit. The controller will adjust the field map to allow for extra speed while those conditions are met.

#### 1/2 Speed Reverse – AXE and DCX Models

Checking this box enables <sup>1</sup>/<sub>2</sub> Speed reverse. When reversing this limits the vehicle speed to half of the throttle position. Top speed is reduced by half by this setting. Disabling <sup>1</sup>/<sub>2</sub> Speed Reverse does not reduce the vehicle speed when going in reverse.

#### **Max Output Current – All models**

This slider sets the maximum output current the controller can supply to the motor. Output current is adjusted as a percentage of maximum rated current of the controller. For example, an AXE4844 can supply a maximum of 400A with the slider at 100%, 300A at 75% and 200A at 50%.



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#### **Under Voltage – All models**

This slider sets the under voltage shut off of the controller. It prevents battery damage by turning off the controller in case the battery voltage drops too low. Generally speaking, it is undesirable to pull the terminal voltage of a 6V lead-acid battery below 4.0V, for example 24V on a 36V system. Adjusting this slider increments the under voltage setting in 1/10ths of a volts.

#### **Over Voltage – All models**

This slider sets the over voltage shut off of the controller. It prevents damage to the controller in an over voltage situation. If the batteries get over charged or any other situation that exceeds the voltage rating of the controller, the controller will shut down. Adjusting this slider increments the over voltage setting in 1/10ths of a volts.

#### **Throttle Up Rate – All models**

This slider adjusts the rate the controller output current responds to an increase in throttle position. The rate of increase is on a scale of 1 to 15, with 1 being the slowest and 15 being the fastest. Typical settings are between 3-8.

#### **Throttle Down Rate – All models**

This slider adjusts the rate the controller output current responds to an decrease in throttle position. The rate of increase is on a scale of 1 to 15, with 1 being the slowest setting It is recommended that this parameter typically be set to twice the value of the throttle up rate, when throttle up rate is less than 7.

#### Brake Current – AXE "P" and DCX models

On AXE models equipped with a plug brake (suffix "P" in the model number), this slider adjusts the amount of brake current as a percent of 100A of brake current. Refer to AXE specifications for maximum available brake current depending on the model of controller.

On DCX models, this is the Regen feature. The setting is the percentage of possible current available. This all depends on the motor. A hi-torque low-speed motor needs a lower percentage value and a hi-speed low-torque motor needs a higher value. (Note: On 48v systems, the Regen feature may not turn on due to the higher RPM needed to switch this function on.)

#### **Top Speed – All Models**

This slider sets the top speed of the vehicle as a percentage of top speed. The controller applies this percentage to the actual throttle position. If the slider is set to 75%, whatever the actual throttle position is, the controller interprets it as 3/4ths that position.



### 10.2. Throttle Response

This panel is where you can make changes to the throttle type and throttle curve. The curve is the behavior of the controller at various throttle positions. Any change to the throttle setting will take effect immediately.

AllTrax ControlPRO	
ttings Tools Help	
Control Panel Throttle Response Monitor	
- Throttle Sensor Type	Set
C Yamaha 0 · 1K	
C 0 - 5K Ohms	Refresh
5K - 0 Ohms	
C 0 - 5 Volts	0
C 6 - 10.5 Volts	
C Club Car 5K - 0	
C E-Z-GO ITS	
C Pump	
Throttle Response	
C Linear	
C S-Curve	
C Progressive	
C Inductive	
C Custom	

#### 10.2.1. Throttle Sensor Types

The following is a list of all the supported throttle types and the most common vehicle that uses the throttle. By no means is this an exhaustive or complete list.

#### Yamaha 0-1k – AXE models

Typically used on the Yamaha Mid 92-94, G9, G14 & G16

#### 0-5k - AXE and DCX models

Typically used on 95 and older Club Cars, 94 and older EZ-GO Marathons & Yamaha G8

#### **5k-0 – AXE and DCX models**

Typically used on Melex Cars



#### 0-5 Volts – AXE models

#### 6-10.5 Volts – AXE models

Typically used on Taylor Dunn cars

#### Club Car 5k-0 3 wire – AXE models (Also known as V-Glide or M-Core throttles)

Typically used in 96 and newer Club Cars

#### EZ-GO ITS – AXE and DCX models

Typically used on all PDS and DCS, 95 and newer Medalist and TXT EZ-GO, Yamaha G19 and Club Car Regen2/PD+

#### **Pump – AXE models**

This sensor setting treats any throttle position as 100% throttle. Throttle ramp rates still function.



#### 10.3. Monitor

This screen is the status monitor of the controller, it gives you the ability to measure and record numerous operating parameters of the motor controller and the vehicle in which it is installed. When used with a Notebook computer, both real-time data display and data logging may be performed while the vehicle is in use. This gives the vehicle designer significant insight to the interaction of the motor controller with other system components. Log files may be used for problem analysis and diagnostics. You can email the log file to Alltraxinc.com for a detailed analysis by our applications engineers.

ngs Tools Help			
ntrol Panel   Throttle Res	ponse Monitor		
Monitor	Gauges		
Start	Throttle Position	0	%
	Controller Temperature	-273.0	°C
Select All	🔲 Battery Voltage	0.0	Volts
Clear All	C Output Current	0.0	Amps
	E Battery Current	0.0	Amps
Log to File	Error Flags	0x00	
Interval	1		
C Continuous	Refresh		
I Second			
🗧 5 Seconds			
C 10 Seconds			
🕤 30 Seconds			
C 1 Minute			

#### 10.3.1. Monitor

**Start/Stop** – This starts and stops the data measurement process

Select All – Checks all the gauges

**Clear All** – Deselects all the gauges

#### 10.3.2. Interval

This checkbox selects the update rate, or frequency of data collection. For real time display, select continuous. When used in conjunction with "Log to File", a slower update rate may be more desirable to reduce the amount of raw data being gathered.



#### 10.3.3. Gauges

These are the motor controller parameters which are to be monitored. Checking an adjacent box enables that measurement. Clicking "Refresh" will perform a one-time update to the gauges which are selected. It is generally recommended that you select all the gauges, as this will provide the most insight into the operation of the controller.

#### **Throttle Position**

This gauge displays the % of total throttle output. For example 50% would be at ½ throttle. The displayed parameter is the actual throttle position, limited by the fact that the controller could be in current limit. If the controller's output current reaches the maximum rating, the throttle position won't advance any further, regardless if the throttle is full on.

#### **Controller Temperature**

This is the internal temperature of the controller, in Celsius. Accuracy: +/- 5%.

#### **Battery Voltage**

This is the voltage present across the B+ and B- bus bars of the controller. Exception: Club Car compatible models. This is the voltage present across the KSI input to B- bus bar of the DCX controller. Accuracy: +/-5%

#### **Output Current**

This is the measured output or motor current of the controller. Accuracy +/-10%

#### **Battery Current**

This is the calculated input or battery current to the controller. It is calculated as: Battery current = motor current times throttle position %. It is accurate, given that motor current is continuous (which it generally is with any series motor), not discontinuous. Accuracy: +/-10%



#### **Error Flags**

This register should display as 0x00 during normal operation. Any value greater than zero is an error, and the controller will not provide any output power. The following is a list of errors that might appear during monitoring. Each of errors has a code that blinks Red on the LED on the front panel.

- **0x01** = Throttle Position Sensor Over Range
- 0x02 = Under Temperature. Controller below -25°C
- 0x04 = HPD. Throttle hasn't gone to zero during this power on cycle.
- 0x08 = Over Temperature. Controller over 95°C
- **0x10** = Open Field (DCX Only)
- 0x20 = Battery Under Voltage detected. Battery V < undervoltage slider
- **0x40** = Battery Over Voltage detected. Battery V > overvoltage slider
- 0x80 = Controller in boot sequence. Occurs within 25mS of power up.

If any other number appears as an error code, contact Alltrax Technical Support for more assistance.



## 11. Troubleshooting

#### 11.1. Controller Not Responding Error message

- Make sure the controller is powered up with at least 18v
- Check all connections
- Check to see if the driver was installed for the USB cable:
  - o Go to Start > Settings > Control Panel > System > Hardware > Device Manager



- The screen should look something like the above picture, change the location of the cable and see if the Com port changes with each move. If it doesn't, reinstall the driver software.
- If the COM Port number is above 15, go to the next section to change it. ControllerPro will only talk to the controller on COM1 COM8.



- Verify the com port settings are correct or to change the COM port number:
  - Get to the Device Manager screen the same way as in the previous step.
  - Right click on the cable, and select properties.

Bits per second: Data bits: Parity: Stop bits:	8 None	× ×
Parity: Stop bits:	None	~
Stop bits:		
	1	~
		Concession of the second
Flow control:	None	~
Aď	vanced Re	estore Defaul
	Ad	Advanced Re

• Make sure the settings match the above picture



If the COM port needs to be changed, press the Advance button on the Port Settings screen. A new screen will appear.

dvanced Setting	s for COM	۸4						?
	er settings to		nection probler					OK Cancel
Receive Buffer:	Low (1)		W.	N.	-Q	High (14)	(14)	Defaults
Transmit Buffer:	Low (1)		K.	.*	Q	High (16)	(16)	
COM Port Number:	COM4	~						
	COM5 (COM5 (COM5 (COM7 (COM7 (COM7 COM7 COM9 COM9 COM10 COM10 COM10 COM10 COM11 COM1	n use) — — n use) — —						

- To change the COM port, pick a COM port that is COM8 or lower that is not marked "(in use)"
- Hit the "OK" button on both the Advanced Settings Window and the Port Settings Window to make the changes take effect.
- Is the cable a Belkin adapter cable?
  - Alltrax have experienced customer problems when using this adapter cable and it is not recommended for use with Alltrax products.



#### 11.2. Changes to settings are not taking effect

- Press the Set button
- Press Refresh to update the screen
- Turn off controller, and then back on. Then restart Controller Pro program.

#### **ALLTRAX Inc., Company History:**

The company founder developed our core technology at the race track for high power electric vehicles. Throughout the 90's, the market demanded robust and high performance electronic controllers. In 2001 ALLTRAX was formed based on the E-race car developed technology.

Today, Power Conversion Engineering (PCE) is the research and development arm and ALLTRAX provides the industry a powerful and robust controller to meet all your recreational, industrial, and commercial electrical vehicle needs.

For more information please go to http://www.alltraxinc.com



"The company was founded at the track"